



North Atlantic States Carpenters
Annuity Fund

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**NORTH ATLANTIC STATES CARPENTERS ANNUITY
CHANGE MONTHLY INSTALLMENT FORM**

Please complete this form to make changes to the monthly withdrawal you are currently taking out of your Annuities. A participant shall have the right to increase the monthly payment once a year to any amount that is divisible by \$100.

At any time, a member can choose to discontinue monthly installment payments and make a one-time election to have the remaining balance paid in a single lump-sum. Please call the office to request an application and if choosing a rollover, you will need to provide the Letter of Acceptance from your Financial Institution.

Please check which account:

☐ Profit Sharing ☐ Money Purchase

Current Monthly Annuity Withdrawal of:

\$	\$	\$	=	\$
GROSS	FEDERAL TAX	STATE TAX		NET

CHANGES:

Please make the changes you would like in the boxes below. *** The Federal Tax has a mandatory 20% tax withholding unless the member is over age 70 or the payout extends for a period of 10 years or more.

Change Monthly Annuity Withdrawal to:

\$	\$	\$	=	\$
GROSS	FEDERAL TAX	STATE TAX		NET

Signature

Date

Phone Number

Print Name

Last 4 of Social Security Number